Pennsylvania Association of Community Bankers

Risk Management Conference

Thursday, March 7, 2024

Warehouse Hotel
Lancaster, PA

To register, use the QR code or click here.

This conference will feature an overview on how to perform a detailed risk assessment, how to mitigate, reduce and identify risks, cybersecurity hot topics, using AI to improve community bank business practices, and much more!

9:00am – 9:50am

An In-Depth Look at Risk Assessments

Jeremy Burris, Principal, S.R. Snodgrass

Walk through how to perform a detailed risk assessment and ensure all FFIEC requirements have been met. We will also examine the processes to ensure risks have been identified and reduced where possible.

LEARNING OBJECTIVES:

1. Identify and apply the appropriate risk assessment requirements.
2. Define risk assessments and what should be included in a thorough assessment.
3. How to mitigate/reduce identified risks after the assessment is complete.

10:00am – 10:50am

Balance Sheet Risks and Opportunities for 2024

Dan Stimpson, CPA, Managing Director Strategies and Analytics, Stifel

n this ever-changing financial landscape, effectively managing the exposure of balance sheets to liquidity, interest rate fluctuation, and credit risks is of utmost importance. In this session, we will delve into the industry's sensitivity to these risks, break down the analysis into comparable ranges among peers, and draw insights on how other institutions might respond. During this session, we also identify valuable investment, loan, funding and derivative opportunities.

11:00am – 11:50am

Improving Community Bank Business Practices by Leveraging Artificial Intelligence

Jenny Yu, Founder, Himalaya Qualitative Solutions LLC

This conference will feature an overview on how to perform a detailed risk assessment, how to mitigate, reduce, and identify risks, cybersecurity hot topics, using AI to improve community bank business practices, and much more!

LEARNING OBJECTIVES:

1. Demystifying Artificial Intelligence (AI) and Machine Learning (ML).
2. Leveraging AI/ML to Better Manage Risk, Increase Sales and Reduce Cost.
3. Managing Risks Associated with AI/ML.

12:00pm – 12:50pm

LUNCH

1:00pm – 1:50pm

Managing Physical Security Risks, *an Interactive Presentation*

Jeremy Burris, Principal, S.R. Snodgrass

In this dynamic presentation, you'll get a firsthand look at the tools experts use to assess and overcome physical security challenges in an interactive and fun way. First, tools used to "crack" physical security along with conversations of how bad threat actors are breaking the physical barriers will be briefly discussed. Attendees (in-person) will get to visually see the tools used in the industry. Second, in-person attendees will get the opportunity to walk around the facility and look for physical security threats with the presenter in a fun and interactive physical security tour.

PACB's professional development is designed specifically for community banks to help them attract, grow and retain exceptional talent.

Education

LEARNING OBJECTIVES:

1. Physical security to customer information makes stealing this information trivial. Knowing this, it is important to assess physical security as one of the many layers of security that need to be managed at an institution.
2. While it is easy to hear about physical security threats, the physical security walkthrough exercise will allow participants to have a critical eye through a real-world walk through to put the first stage of the presentation (lecture with props) to use and begin assessing physical security on their own.

2:00pm – 2:50pm

Hot Topics in Cybersecurity

Colin Taggart, Cybersecurity Principal, Plante Moran

As banks continue to improve their security environments, attackers continue to evolve their tactics. During this session, we'll discuss recent trends, examples of security incidents, and what leaders can do to prepare for the future.

LEARNING OBJECTIVES:

1. Discussions on latest security controls and framework such as Zero Trust and AI.
2. Share examples of security incidents, attacks our penetration testers use, and how to protect your environment.
3. Focus on latest regulatory updates and how to prepare for exam discussions.

3:00pm – 3:50pm

A Masterclass on Vetting Information Security Risk Vendors to Ace Community Banks Regulatory Exams

Angie Singer Keating, CISA, CISM, CRISC, CEO, Reclamere, Inc.

Discover the key strategies and insights that will not only strengthen your vendor relationships but will enhance your understanding of regulatory expectations regarding the latest cybersecurity threats and best practices. This session will empower you with the tools and knowledge needed to create a vendor management framework for cybersecurity that exceeds regulatory standards.

LEARNING OBJECTIVES:

1. Regulatory Priorities Unveiled for Vendor Cybersecurity
2. Regulatory-Approved Vendor Cybersecurity Assessment Criteria
3. Proactive Cybersecurity Risk Mitigation
4. Cybersecurity Documentation Excellence

4:00pm – 4:50pm

Expert Exchange: Unleashing Insights

Engage in an open forum, a collaborative experience, where boundaries between speakers and audience blur and every participant is seen as an expert fostering an environment of shared knowledge and diverse perspectives.

Join us for a journey of collective learning, as we harness the power of diverse expertise to unlock fresh insights and innovative ideas for your community bank.

5:00pm – 6:00pm

RECEPTION

Hotel:

PACB's discounted group rate is $129* S/D per night, available on Wednesday, March 6, 2024.

For reservations, call 855-618-6181; mention The PA Association of Community Bankers and code: 13869

For online reservations: warehousehotel.com/manheim — click "Book a Room" and then select "Group Sign In" and use group code 13869.

Questions?

For questions about the 2024 PACB Risk Management Conference, please contact PACB's Director of Education and Events, Tricia Fleisher Willhide, by email (tricia@pacb.org) or by phone at: (717) 934-0121.

Conference pricing:

- PACB Risk Management Conference Registration: Member $350.00, Non-Member $475.00
- PACB Risk Management Conference VIRTUAL Registration: Member $350.00, Non-Member $475.00
- Event Sponsorship: $2,000.00
- Networking Reception Sponsorship: $2,000.00
- Lunch Sponsorship: $1,500.00
- Breakfast Sponsorship: $1,000.00
- Networking Break Sponsorship: $750.00